

Fund Name:	MISIF LLC (Missio Invest Social Impact Fund) a Delaware limited liability company
Fund Purpose:	Loans and technical assistance for Catholic Church-owned and affiliated agribusiness, financial inclusion, health and education enterprises, initially in Africa
Fund Type:	Evergreen
Fund Manager:	MISSIO Corp. (d/b/a Missio Invest) a New York non-for-profit corporation
Headquarters:	New York, Nairobi
Established:	The Fund was formed in 2019; Missio Invest was incorporated in 2018; The Pontifical Mission Societies in the US ("TPMS") began evaluating loans in 2014
Loans to date:	\$4.5MM to 40 small and growing enterprises (38 agribusiness, 1 financial institution, 1 school)
Typical Investment Size:	Agribusiness: \$50,000-\$1MM Education and Health: \$100,000-\$1MM Financial Institutions: \$500,000-\$3MM
Est. Loans through 2025:	\$40MM+
Current Footprint:	Kenya, Uganda, Malawi, Zambia, Nigeria, Tanzania
Near-term Expansion:	Ghana, Rwanda, Ethiopia, Cote D'Ivoire, The Gambia, further expansion anticipated
Committed Investments:	\$12MM Equity - including \$10.2MM from TPMS (new equity + contribution of the existing loans) \$20MM Debt from the U.S. International Development Finance Institution - Commitment letter signed \$2.25MM Other Debt - including \$1MM from TPMS

MISIF VALUE ADD

We leverage this potential by:

Providing Church-owned agribusiness with training, technical assistance and investment capital to modernize and expand, improving food security, supporting local jobs, and generating sustainable income to expand investees' existing social institutions

Providing Church-affiliated financial institutions with investment and assistance to expand offerings to underserved groups

SOCIAL IMPACT FUND

The Missio Invest Social Impact Fund ("MISIF" or "the Fund") leverages the resources of the global Catholic Church to create a scalable model for driving measurable impact in community and environmental well-being.

Missio Invest has developed a unique model to drive change via the Church's vast network of existing social service organizations, the land attached to those organizations, and the people who run them.

VAST POTENTIAL

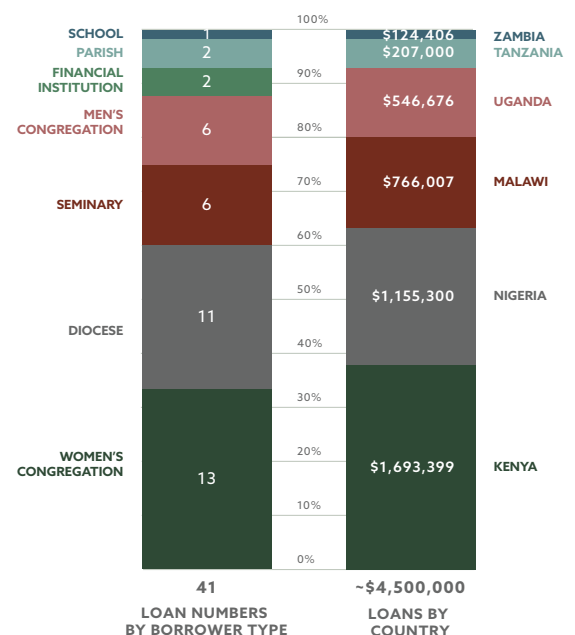
The Catholic Church operates:

25% of the world's healthcare facilities

7,300+ health facilities and **45,000+** primary schools in Africa

Hundreds of local financial institutions serving the poor and vulnerable

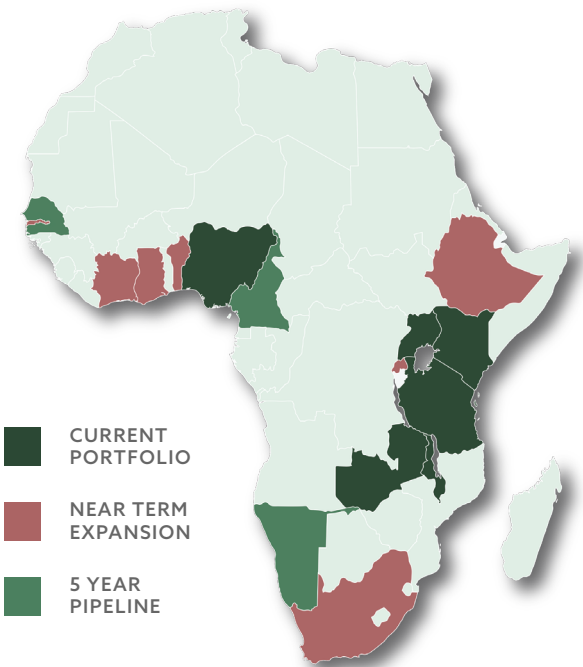
DIVERSITY OF BORROWER TYPES IN THE CURRENT PORTFOLIO



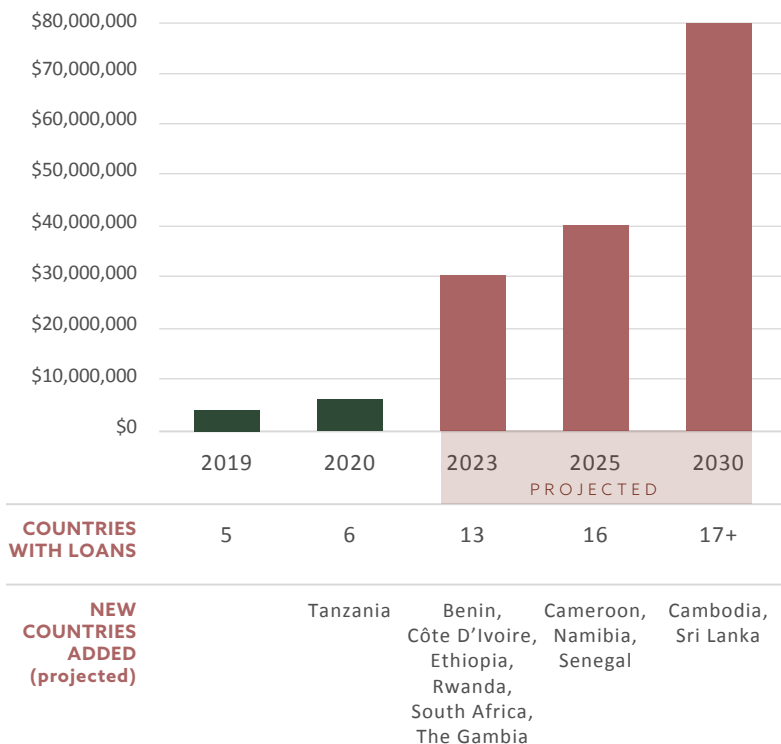
Missio Invest recognizes that our investees are the true agent of change and supports them as the protagonists of their own development.

Unlike grants, MISIF's loans help investees to create recurring local income which can sustain and expand their social service programs, enabling them to become self-sufficient and to serve more people. A summary follows of the impact of the first \$4.5MM of loans issued through march 2021, as well as projected impact for the future portfolio:

Impact	March 2021: \$4.5 MM Loans Issued	2025 Projected Portfolio: \$40 MM Loans
Food Security	Loans support mechanization, irrigation, and strategic business management, enabling farms to improve productivity and expand number of acres cultivated sustainably	
Economic Growth	Investees provide 2,000+ local jobs and inject \$3MM into local economies through wages and suppliers annually	Support 20,000+ jobs every year and inject \$30MM into local economies annually
Smallholder Farmers	4,500+ farmers trained in sustainable agribusiness and farm management	45,000+ smallholder farmers trained annually
Women's Empowerment	35% of portfolio agribusinesses are led and managed by local women	Targeting 50% women borrowers, 30% at a minimum
Environment	9,875 acres under sustainable management	100,000 acres under sustainable management
Strengthened Church Entities	2 million people served annually by 955 social institutions, including 668 schools and 98 health facilities	20 million people served annually by 10,000 social institutions including 6,700 schools & 1,000 health centers



PORTFOLIO IS PROJECTED TO EXPAND TENFOLD BY 2025



Please visit us at www.missioinvest.org for further information.

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